Nexi S.p.A. annuncia l'emissione di prestiti obbligazionari "Senior Notes" di importo pari a €825 milioni con scadenza 2024

L'operazione permette di estendere la scadenza e ridurre il costo medio del debito del gruppo

Milano, 11 ottobre 2019 – Nexi S.p.A. ("Nexi" o la "Società" e, congiuntamente alle sue controllate, il "Gruppo"), ha annunciato oggi il prezzo del collocamento dei prestiti obbligazionari "Senior Notes" di importo pari a €825 milioni con scadenza 2024 (le "Notes"). Le Notes hanno scadenza al 31 ottobre 2024, sono state collocate al loro valore nominale e hanno cedola semestrale a tasso fisso dell'1,75%. L'emissione delle Notes, che non saranno garantite, ha permesso di estendere la data di scadenza del debito del Gruppo riducendone in aggiunta significativamente il costo medio grazie alla cedola piú bassa per un prestito obbligazionario mai emesso dal Gruppo.

L'emissione delle Notes è prevista per il 21 ottobre 2019 ed è soggetta alle consuete condizioni sospensive all'emissione.

I proventi derivanti dall'emissione delle Notes saranno utilizzati, unitamente a disponibilità di cassa della Società, ai fini del (i) rimborso integrale dei prestiti obbligazionari "Senior Secured Fixed Rate Notes" di importo pari a €825.0, con cedola semestrale a tasso fisso del 4,125% p.a. e scadenza 1 novembre 2023, e (ii) del pagamento dei relativi costi e oneri. A seguito di detto rimborso, tutto il debito di Nexi non sarà assistito da garanzie.

Le Notes sono destinate solamente a collocamento riservato ad investitori istituzionali che non siano "U.S. Persons" (come definite secondo la Regulation S del Securities Act del 1933, come di volta in volta modificato, il "Securities Act") e che si trovino al di fuori degli Stati Uniti ai sensi della Regulation S del Securities Act. Le Notes non sono state soggetto a registrazione ai sensi del Securities Act o di altre leggi applicabili, e non possono essere offerte o acquistate negli Stati Uniti senza registrazione o senza una esenzione dai requisiti di registrazione conformemente al Securities Act e ad altre leggi applicabili.

Nexi è la PayTech leader in Italia, operante in partnership consolidate con circa 150 istituti Bancari che rappresentano l'80% del numero di sportelli del sistema bancario in Italia. Attraverso la sua tecnologia connette banche, punti vendita e cittadini, rendendo possibili i pagamenti digitali. La missione di Nexi è rendere digitale ogni pagamento e agevolare lo sviluppo della digitalizzazione del nostro Paese. Nexi opera in tre segmenti di mercato: Merchant Services & Solutions, Cards & Digital Payments e Digital Banking Services:

Merchant Services & Solutions: Nexi, insieme alle Banche partner, serve circa 890.000 commercianti e gestisce 1,4 milioni di terminali POS;

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Milan Register of Economic Activities (REA) 2093618 • Share Capital € 50.000.000,00 i.v.

Cards & Digital Payments: Nexi e le Banche partner gestiscono 41 milioni di carte di pagamento riferibili a circa 30 milioni di titolari;

Digital Banking Solutions: Nexi gestisce 13.400 ATM, circa 420 mila postazioni di e-banking e oltre 900 milioni di transazioni (dato 2018) nei servizi di clearing. Inoltre sta sviluppando il sistema open banking in collaborazione con il consorzio CBI al quale hanno già aderito le principali Banche Italiane.

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MiFID II (ECPs and Professional Clients only) – Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients (all distribution channels). No PRIIPs key information document (KID) has been prepared as the Notes are not available to any retail investor in the EEA.

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