

## Share Capital Change

Milan, April 17<sup>th</sup>, 2019 – Nexi S.p.A. (“Nexi or the “Company”) announces, in accordance with Article 85-*bis* of the CONSOB Regulation no. 11971/99, the new composition of its share capital (fully subscribed and paid in).

Such change occurred following the execution of the share capital increase, resolved on March 12, 2019 by the Shareholders’ Meeting of the Company, and whose terms and conditions were approved on March 26, 2019 and April 11, 2019 by the Board of Directors of the Company, for the purpose of the offer of Nexi ordinary shares to qualified institutional buyers aimed to the admission on the Mercato Telematico Azionario, organized and managed by Borsa Italiana S.p.A., which took place on April 16, 2019.

The current composition of the Company’s share capital (compared to the previous) is shown below.

	Current share capital			Previous share capital		
	Euro	no. shares	unit par value	Euro	no. shares	unit par value
Total of which:	57,070,707.00	627,777,777	-	50,000,000.00	550,000,000.00	-
Ordinary shares (with regular entitlement; coupon number: 1)	57,070,707.00	627,777,777	-	50,000,000.00	550,000,000.00	-

The declaration of the new amount of the share capital was filed with the Milan Companies Register Office on April 16, 2019, together with the updated by-laws of the Company.

In addition, the updated by-laws of the Company will be made available to the public through the authorised storage mechanism and on the Company website at [www.nexi.it](http://www.nexi.it) in accordance with the law.

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This press release is available on the Company website at [www.nexi.it](http://www.nexi.it) and at the authorised storage mechanism eMarketstorage at [www.emarketstorage.com](http://www.emarketstorage.com).

### **About Nexi**

Nexi is the leading PayTech company in Italy. We operate in strong partnership with ~150 partner banks covering 80% of the system in Italy in number of branches. Our integrated end-to-end omni-channel technology connects banks, merchants and consumers enabling digital payments. We help simplify payments for our clients and digitalise the Italian economy. Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Services:

*Merchant Services & Solutions:* Nexi, together with its partner Banks, serves c.890,000 merchants and manages 1.4 million POS terminals;



*Cards & Digital Payments:* Nexi, together with its partner Banks, manages 41 million payment cards for c.30 million cardholders;

*Digital Banking Solutions:* Nexi manages 13,400 ATMs, approximately 420,000 e-banking workstations and over 900 million clearing transactions in 2018. In addition, Nexi is developing the open banking system in collaboration with the CBI consortium which the main Italian banks have already adhered to.

## Nexi - External Communication & Media Relations

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