

## The Board of Directors of Nexi S.p.A. submits for approval to the extraordinary Shareholder's meeting the capital increase servicing the equity-linked bonds placed in April 2020

**Milan, 12 May 2020** – The Board of Directors of Nexi S.p.A. held today, has resolved to submit for the approval of the Extraordinary Shareholders' Meeting the proposal of the authorization to convert into ordinary Nexi shares the "€500,000,000 1.75 per cent. Equity Linked Bonds due 2027" issued on 24 April 2020 reserved to qualified investors (the "Bond") and, consequently, the share capital increase to service the Bond, for the payment and in tranches, with exclusion of the pre-emptive right pursuant to art. 2441, paragraph 5 of the Italian Civil Code, for a total maximum amount of Euro 500,000,000, including any share premium, to be paid up in one or more tranches by the issue of ordinary shares with regular dividend entitlement and the same characteristics as the existing ordinary shares.

The Board of Directors has, therefore, resolved to convene of the aforementioned Extraordinary Shareholders' Meeting on 29 June 2020.

The notice of call and the documentation for the proposed capital increase shall be made available to the public in the manner and by the deadlines required by law.

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## **Nexi**

Nexi is the leading PayTech company in Italy, listed on MTA of Borsa Italiana. We operate in strong partnership with ~150 partner banks. Our integrated end-to-end omni-channel technology connects banks, merchants and consumers enabling digital payments. We help simplify payments for our clients and digitalize the Italian economy. Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Solutions:

Merchant Services & Solutions: Nexi, together with its partner Banks, serves c. 900,000 merchants;

Cards & Digital Payments: Nexi, together with its partner Banks, manages 41.6 million payment cards;

Digital Banking Solutions: Nexi manages 13,100 ATMs, approximately 469,000 e-banking workstations and 947 million clearing transactions in 2019. In addition, Nexi developed the open banking system in collaboration with the CBI consortium to which the main Italian banks have already adhered.

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