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Admission to trading of Nexi S.p.A. €500 million senior unsecured equity-linked Bonds due 2027

Milan, 5 May 2020 – Nexi S.p.A., announces that the €500 million equity-linked Bonds due 2027, issued and settled on 24 April 2020 (ISIN code: XS2161819722), have been admitted to trading on the multilateral trading system operated by the Vienna Stock Exchange denominated “Vienna MTF”. The first trading day is 8 May 2020.

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Nexi

Nexi is the leading PayTech company in Italy, listed on MTA of Borsa Italiana. We operate in strong partnership with ~150 partner banks. Our integrated end-to-end omni-channel technology connects banks, merchants and consumers enabling digital payments. We help simplify payments for our clients and digitalize the Italian economy. Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Solutions:

Merchant Services & Solutions: Nexi, together with its partner Banks, serves c. 900,000 merchants;

Cards & Digital Payments: Nexi, together with its partner Banks, manages 41.6 million payment cards;

Digital Banking Solutions: Nexi manages 13,100 ATMs, approximately 469,000 e-banking workstations and 947 million clearing transactions in 2019. In addition, Nexi developed the open banking system in collaboration with the CBI consortium to which the main Italian banks have already adhered.



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